GEBA BENEFITS

Complete this form and send to :
GEBA
1362 Mellon Road, #100
Hanover, MD 21076
For any questions, call (800) 826-1126 or email geba@geba.com

New Hire Group Term Life Enrollment Form

General Information:

Applicant's Name (First, MI, Last)

Social Security Number

Gender ☐ Male ☐ Female

Marital Status ☐ Married ☐ Domestic Partner ☐ Divorced ☐ Widow/Widower ☐ Single ☐ Separated

Date of Birth (mm/dd/yyyy)

Email Address

Address Line 1

Address Line 2

City

State

Zip Code

Home Phone

Cell Phone

Office Phone

By providing your email, you expressly consent to receive emails from us. We may use email to communicate with you, to send information that you have requested, or to send information abut other products or services developed or provided by us. We will not give your email address to another party to promote their products or services directly to you.

Type of Member:

☐ Active Employee

Agency/Department/Bureau

Hire Date

☐ Military

Branch of Service

Hire Date

How Did You Hear About GEBA's Term Life Insurance Plan?

☐ Advertisement ☐ Brochure ☐ Information Table ☐ NSA Net

☐ Agency Announcement ☐ Email/Mailing ☐ Member Services Representative ☐ Seminar

☐ Briefing ☐ GEBA Website ☐ New Hire Orientation ☐ Word of Mouth

GEBA is a nonprofit, member-governed association dedicated to serving federal employees and retirees and active and retired military.
GEBA never charges a membership fee - membership comes from simply enrolling in any of GEBA's insurance or investment plans.

New Hires:

If applying for coverage within 60 days of joining your agency or company, you are entitled to GUARANTEED benefit:

- $100,000* for yourself
- $50,000 for your spouse
- $20,000 for your children

*Must be age 55 or younger and a U.S. citizen

Group Term Life Application

GEBA BENEFITS

Complete this form and send to:
GEBA
P.O. Box 206
Annapolis Junction, MD 20701

NEW YORK LIFE The Company You Keep®

Request for Group Insurance from
New York Life Insurance Company
51 Madison Avenue, New York, NY 10010

Coverage Request* (Check and Complete all that Apply)

I am a "New Hire" as defined on Page 1 and I am 55 or younger. As such, I hereby apply for the following Group Term Life coverage(s):

- ☐ Guaranteed $100,000 for member
- ☐ Guaranteed $50,000 for spouse/domestic partner
- ☐ Guaranteed $20,000 for dependent child(ren)

*Refer to the brochure for eligibility and coverage descriptions.

Spouse/Domestic Partner information (Complete if applying or changing Spouse/Domestic Partner Coverage)

Applicant's First Name	MI:	Last Name:	Gender: ☐ Male ☐ Female

Street Address:	City:	Apt.	State:	Zip Code:

Social Security Number:	Date of Birth:	Height:	Weight:	Daytime Phone:	Evening Phone:

Visit www.GEBA.com to print, or call to request our Declaration of Domestic Partnership Form. Eligibility is determined by state law. Partner's membership cannot be processed until GEBA has this form on file. A spouse or domestic partner is not eligible for dependent coverage if he/she is insured as a member. If both you and your spouse are insured as members, only one may enroll children as dependents.

Dependent Child(ren) Information (Complete if applying for or changing Dependent Child(ren) Coverage)

Add dependent child(ren) to my group insurance coverage.
Reason: ☐ Marriage ☐ Birth of Child ☐ Adoption ☐ Other Explain

1

Applicant's First Name	MI:	Last Name:

☐ Same Address as Member Address	If different, Address:	City, State, ZIP:

Telephone Number:	Date of Birth:	Social Security Number:	Gender: ☐ Male ☐ Female	☐ Disabled[1]

2

Applicant's First Name	MI:	Last Name:

☐ Same Address as Member Address	If different, Address:	City, State, ZIP:

Telephone Number:	Date of Birth:	Social Security Number:	Gender: ☐ Male ☐ Female	☐ Disabled[1]

[1] ***Continued Coverage for a Disabled Child:*** *This applies only to the Dependents Insurance you have for a child. The insurance for the child will not end on the date the age limit in the definition of Qualified Dependent is reached if both of these are true: (1) The child is then mentally or physically incapable of earning a living. New York Life must receive Proof of this within 31 days of their 26th birthday. (2) The child otherwise meets the definition of Qualified Dependent. If these conditions are met, the age limit will not cause the child to stop being a Qualified Dependent. This will apply as long as the child remains disabled. Please complete the "Statement of Dependent Eligibility" available at www.geba.com/forms.*

3	Applicant's First Name	MI:	Last Name:		
	☐ Same Address as Member Address	If different, Address:	City, State, ZIP:		
	Telephone Number:	Date of Birth:	Social Security Number:	Gender: ☐ Male ☐ Female	☐ Disabled[1]
4	Applicant's First Name	MI:	Last Name:		
	☐ Same Address as Member Address	If different, Address:	City, State, ZIP:		
	Telephone Number:	Date of Birth:	Social Security Number:	Gender: ☐ Male ☐ Female	☐ Disabled[1]

For additional children, attach a separate sheet.

Beneficiary Designation for Member Coverage

Member is automatically designated as the beneficiary for all dependent child and spousal coverage.

☐ Primary

First Name | MI | Last Name | Date of Birth (mm/dd/yyyy)

Address (Number, Street, City, State Zip Code)

Relationship | Social Security Number | Phone Number | % of Benefit

☐ Primary ☐ Contingent

First Name | MI | Last Name | Date of Birth (mm/dd/yyyy)

Address (Number, Street, City, State Zip Code)

Relationship | Social Security Number | Phone Number | % of Benefit

For additional room is required for beneficiary designation use a separate sheet of paper.

Residents of New York - IMPORTANT REPLACEMENT INFORMATION: It may not be in your best interest to replace existing life insurance policies or annuity contracts in connection with the purchase of a new life insurance policy, whether issued by the same or different insurance company. A replacement will occur if, as part of your purchase of a new life insurance policy, existing coverage has been, or is likely to be, lapsed, surrendered, forfeited, assigned, terminated, changed or modified into paid-up insurance or other forms of benefits, loaned against or withdrawn from, reduced in value, by use of cash values, or other policy values, changed in the length of time or in the amount of insurance that would continue or continued with a stoppage or reduction in the amount of the premium paid. Prior to completing a replacement transaction, you may want to contact the insurance company or agent who sold you the life insurance or annuity contract that will be replaced to help decide whether the replacement is in your best interest.

RESIDENT OF NEW YORK: I have read the Important Replacement Information above.
Is the life insurance applied for intended to replace, in whole or in part, any existing insurance or annuity?

Member ☐ Yes ☐ No Spouse ☐ Yes ☐ No

RESIDENT OF ALL OTHER STATES:
Is the insurance applied for intended to replace, discontinue, or change an existing policy?

Member ☐ Yes ☐ No Spouse ☐ Yes ☐ No

Payment Options

☐ Payroll Deduction (NSA & DIA Only)

☐ Automatic Debit (Complete the automatic debit section below.)

Automatic Debit Payment Request

Auto Debit Payment Frequency	☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually
Debit Account Below (Check only one item):	Account Information (Complete all information below):
☐ Checking Account (Enclose a voided check)	Bank Routing Number: Bank Name:
☐ Savings Account (Complete account information)	Your Account Number:

I hereby authorize Government Employees' Benefit Association, Inc. (GEBA) to debit my checking/savings account according to the published schedule. I understand that GEBA reserves the right, upon written notification, to terminate my participation in this payment option. If any automatic debit is returned for any reason including insufficient funds, closed or unauthorized account, GEBA will not be able to process payment. I understand that I may be subject to a $20 charge if payment is rejected, reversed, or refused by my financial institution. I may cancel participation in the GEBA Automatic Debit service with written notice 10 days prior to the premium due date.

Please Read Everything Below this Line Before Signing

I hereby authorize GEBA to deduct from my wages or salary should I elect payroll allotment (NSA & DIA Employees Only) the amount of insurance premium, if any, required for all coverage requested.
Personalized Certificate of Coverage Page will be mailed to policyholder upon plan approval. Certificate of Insurance can be viewed, downloaded and printed at www.geba.com.

By signing this document, I certify that I am an employee of the agency denoted on page one of this application which entitles me to become a member of GEBA.

(Initial Here) Instructions in this application supercede all past GEBA term life insurance coverage requests.[2]

Applicant Signature: _____ Date: _____

Signature of Spouse/Domestic Partner:
(if enrolling for dependent coverage) _____ Date: _____

FRAUD NOTICE - ***For Residents of all states except those listed below:*** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance at, which may be a crime and may subject such person to criminal and civil penalties.

RESIDENTS OF CO: *the following also applies:* Any insurance company or agent who defrauds or attempts to defraud an insured shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

RESIDENTS OF AL/AR/LA/RI: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

RESIDENTS OF CA: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act, which may be a crime and may subject such person to criminal and civil penalties. The falsity of any statement in the application for any policy shall not bar the right to recovery under the policy unless such false statement was made with actual intent to deceive or unless it materially affected either the acceptance of the risk or the hazard assumed by the insurer.

RESIDENTS OF D.C.: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

RESIDENTS OF FL: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

RESIDENTS OF KS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of insurance fraud as determined by a court of law.

RESIDNENTS OF ME: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines or denial of insurance benefits.

RESIDENTS OF MD: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

RESIDENTS OF NJ: WARNING: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

RESIDENTS OF NY: Any person who knowingly, and with intent to defraud any insurance company or any other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to civil penalty not to exceed five thousand dollars and stated value of claim for each such violation.

RESIDENTS OF OK: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

RESIDENTS OF PUERTO RICO: Any person who, knowingly and with the intent to defraud, presents false information in an insurance request form, or who presents, helps or has presented a fraudulent claim for the payment of a loss or other benefit, or presents more than one claim for the same damage or loss, will incur a felony, and upon conviction will be penalized for a fixed term of three (3) years, or both penalties. If aggravated circumstances prevail, the fixed established imprisonment may be increased to a maximum of five (5) years; if attenuating circumstances prevail, it may be reduced to a minimum of two (2) years.

RESIDENTS OF TN/WA: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

RESIDENTS OF VA: Any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing false or deceptive statements may have violated state law.